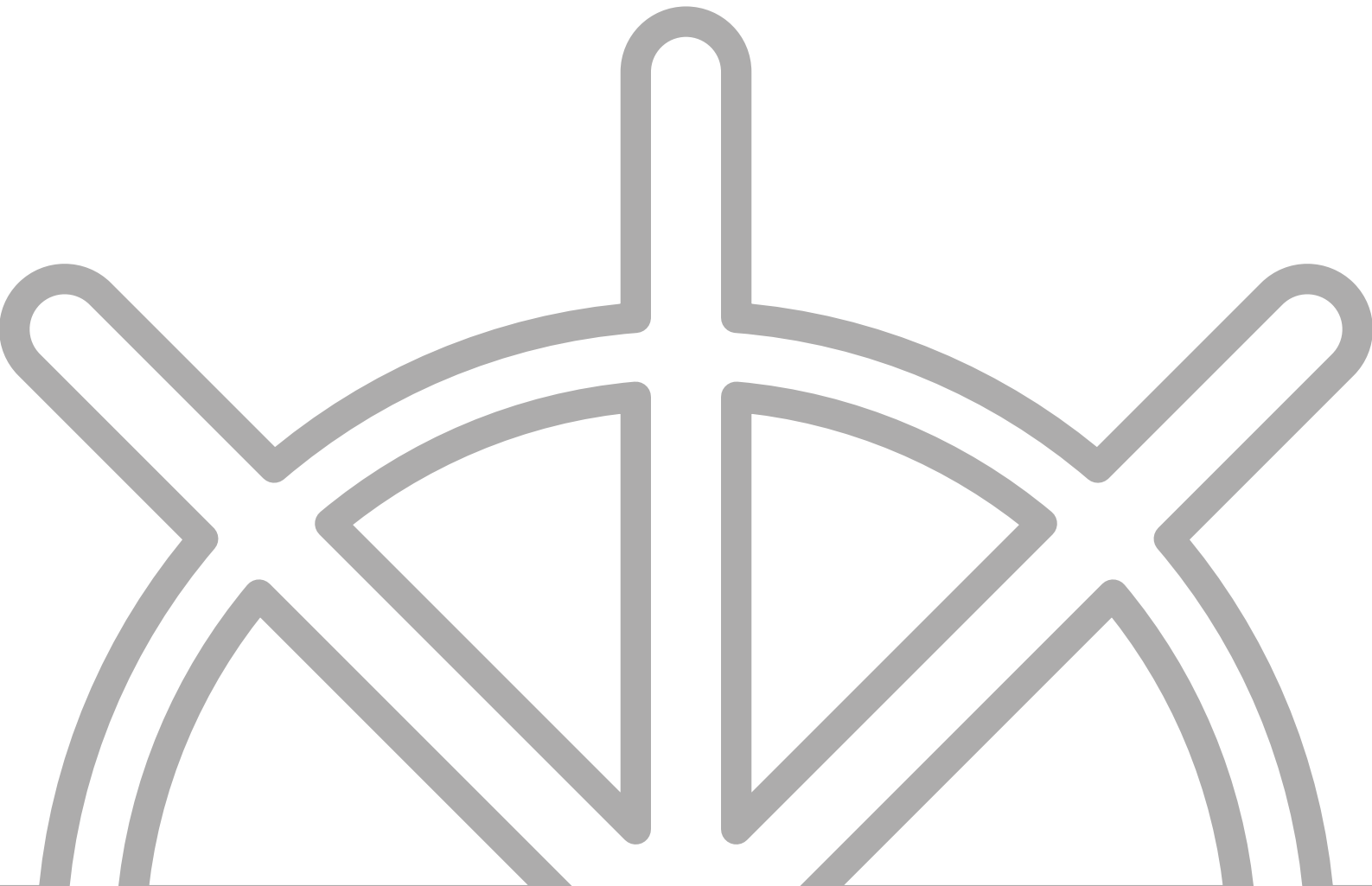
TD HOLDINGS

Vision | Leadership | Legacy

CONSOLIDATED HIGH LEVEL INVESTMENT OPPORTUNITY ANALYSIS

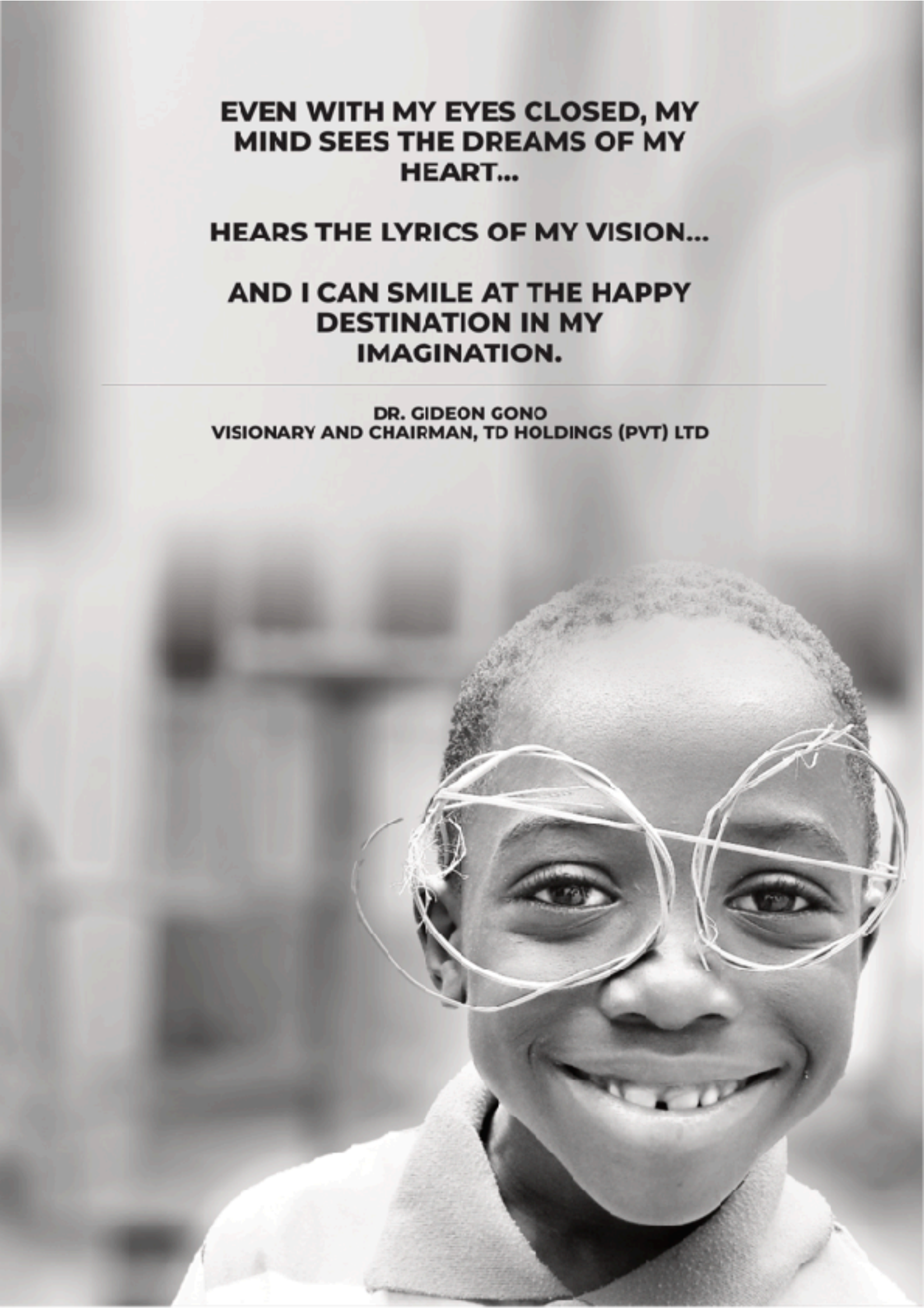


EVEN WITH MY EYES CLOSED, MY MIND SEES THE DREAMS OF MY HEART...

HEARS THE LYRICS OF MY VISION...

AND I CAN SMILE AT THE HAPPY DESTINATION IN MY IMAGINATION.

DR. GIDEON GONO
VISIONARY AND CHAIRMAN, TD HOLDINGS (PVT) LTD



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TDH INVESTMENT COMPENDIUM: OPPORTUNITY ANALYSIS.



Introduction By the Chairman and Vision Consultant; Dr Gideon Gono.

1. I am a firm believer of the principle that if one cannot put it all in one page or in 5 minutes to excite me with your ideas, I'm unlikely to be excited by a thousand pages and ten hours of presentation. I don't believe that I'm a loner in this belief.

2. Executives are very busy and multi-focused people and as such, do not have time to waste. Seasoned executives can tell fiction from facts and investment follows facts, sincerity, passion and leadership.

3. Accordingly, these project descriptions are meant to motivate interest and debates that lead to the next level of conversation: the detailed level, which in turn will lead to MOUs and MOAs before actual investment disbursements.

4. This compendium contains high-level information covering project description, sector, amount of investment required, impact assessment, payback period and return on investment calculations.

5. Opportunities covered relate to:

a) Banking and Finance;

b) Food production and value chains;

c) Clean Energy aspirations;

d) Water & Irrigation, Wastewater treatment & Management;

e) Real Estate Development;

f) Cannabis and Hemp Production,

g) Health and Pharmaceuticals;

h) Infrastructure Development;

i) Special Economic Zones & value processing platforms;

j) Tourism & Hospitality;

k) Transport & Logistics;

l) Philanthropy;

m) Education & Innovation;

Take your pick and let's go deeper!

6. Every investor is concerned about the risk attached to investments, particularly in countries considered unstable politically, economically and socially.

7. Zimbabwe is not, by African Continent standards, politically, socially and economically unstable. The country suffers from bad perception and publicity, often self-inflicted and poor governance as well as deep-seated corruption which makes headlines now and then and drives away investors like yourselves.

8. I cannot deny these negatives, but herein lies the opportunity to prosper in the midst of chaos, shunning corruption and doing things differently, building strong institutions that believe in the long term. This includes legacy projects whose fruits are to be enjoyed by 3-4 generations to come. It means having a clear vision and the determination to lead in executing that vision in a sustainable manner.

9. A contrarian investment attitude given prominence by the likes of Baron Rothschild (British, 18th Century) and Warren Buffet (American, current) suggests that " risk and reward are contemporaneous " …and that the higher the risk, the higher should be the return.

    "the time to buy is when there is blood in the streets"

    " time to sell is when everything is calm, and everyone wants in!"

10. There might not be real blood on the streets in Zimbabwe, but there is economic bleeding going on, for a variety of reasons, that make the country and its current environment ripe for visionary investors, such as yourselves, to come in and partner with those determined to prepare now for better times ahead.

11. As a Group, we believe in the philosophy that in good times, prepare for bad; in bad times, prepare for good times ahead. We are inviting you to prepare with us now for the good times that lie ahead. Now is the time.

12. I commend this compendium in the Hands of God, from whom all wisdom derives and action is driven.

Dr Gideon Gono, (FCIS;MBA;PhD).

Rtd. Governor of Reserve Bank of Zimbabwe: (2003-2013);

Ex-CEO: Commercial Bank of Zim. (1995-2003)

Ex-Gen Manager/ Finance: (Zim Development Bank:1987-1995)

Ex-Accountant: Van Leer BVI (1984-87).

Ex-Admin: (ZFC Ltd) (1983-4)

Ex-Snr. Accounts: National Breweries Ltd. (1980-83)

Ex-Teamaker, Office Messenger & Cleaner: National Breweries Ltd. (1977-80).

Current Chairman & Vision Consultant

TDHOLDINGS (Pvt) Ltd.

Norton/Ecosoft Special Economic Zones & Business Parks.

New Donnington Farms (Pvt) Ltd.

Lunar Global Foods (Pvt) Ltd.

TD Pharma (Pvt) Ltd.

Sunlands Eco Estates (Pvt) Ltd.

TDWater, TDLeisure: Divisions of TDH

LUNAR
Global Foods

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LUNAR GLOBAL FOODS INVESTMENT OPPORTUNITY ANALYSIS

LUNAR GLOBAL FOODS INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS

TD HOLDINGS (PVT) LTD.
LUNAR GLOBAL FOODS INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS.

NARRATION	FEEDLAND	BREEDERLAND	CHICKLAND	MEATLAND	EGGLAND	SLAUGHTERLAND	TOTAL
Revenue (USD millions)	750.00	107.30	252.00	538.40	305.20	149.50	2,102.40
Less: Cost of Sales (USD millions)	(562.50)	(31.50)	(100.80)	(403.80)	(116.10)	(60.00)	(1,274.70)
Less: Expenses (USD millions)	(32.50)	(27.70)	(50.60)	(47.00)	(22.00)	(23.00)	(202.70)
NBPT (USD millions)	155.00	48.10	100.70	87.60	167.10	66.50	625.00
Tax (15 %)	(23.25)	(7.22)	(15.11)	(13.14)	(25.07)	(9.96)	(93.77)
NPAT (USD millions)	131.75	40.88	85.59	74.46	142.03	56.52	531.23
NPAT /Revenue %	18	38	34	14	47	38	26
Ranking	5	2	4	6	1	2	
Mean Annual NPAT (USD millions)	26.35	8.18	17.12	14.89	28.41	11.30	106.25
Investment Required(USD millions)	12.50	11.50	8.00	12.00	13.00	8.00	65.00
NPAT/Borrowing	2.01 times	0.71 times	1.74 times	3.02 times	2.19 times	1.41 times	1.91 times

NOTES:

1. Overall **NPAT** per year covers the borrowing (without interest) twice.
2. Overall NPAT is twice the total borrowings per year.
3. Overall Rate of NPAT/Revenue is 23 % after tax. Gross Revenue USD 2.7 Billion, NPAT USD 621 million.

FEEDMILL (PVT) LIMITED

1. Feedland (Pvt) Limited is the main production catalyst for the livestock companies of TD Holdings. This SBU will guarantee stock feed supplies for all our meat and associated products from our company.

2. Capital sought: US$12,500,000.00
   New Investment required: US$12,500,000.00

3. Investment: US$12,5m is required to activate Feedland, with USD$9m being Capital Expenditure and USD$3.5m working capital.
4. Annual Revenues of no less than US$150m at full production capacity.
5. Key issues to note: 70% of the Poultry Stock feed is for internal consumption through the LGF Poultry Integration.
6. Markets:
   i. LGF Poultry Vertical Integration
   ii. Contract Out - growers
   iii. 3rd Party Customers/General Market

7. Feedland (Pvt) Limited has a sound Corporate Governance structure in place.
8. A Board of Directors which directs the implementation of the vision and strategic goals of the company.
9. Management – Our management team will have the latest technology in stock feed production in use at the Feed Mill. Our experts in this area have extensive experience working with production techniques and methods gleaned from exposures from regional and international markets. This to ensure livestock gets the best in nutrition from our stock feed.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	$150,000,000	$150,000,000	$150,000,000	$150,000,000	$150,000,000	$750,000,000
COGS	($112,500,000)	($112,500,000)	($112,500,000)	($112,500,000)	($112,500,000)	$562,500,000
EXPENSES	($6,500,000)	($6,500,000)	($6,500,000)	($6,500,000)	($6,500,000)	$32,500,000
NET PROFIT	$31,000,000	$31,000,000	$31,000,000	$31,000,000	$31,000,000	$155,000,000

10. Payback period is 1 year.
11. The Return on Investment (ROI) is 26%.
12. Growth prospects are solid with expansion of internal production and the out grower scheme.







BREEDERLAND (PVT) LIMITED

1. Breederland (Pvt) Limited is home to the Hatching Eggs production in the LGF Poultry Vertical Integration. The business outputs are primarily 100% for onward supply to Chickland (Pvt) Limited which is the Egg Incubation center of the business.

2. Capital sought: US$11,500,000.00
   NEW Investment required: US$11,500,000.00

3. Investment: US$11,5m is required to fully capacitate the Breeders for optimum Hatching Eggs production for the Poultry Vertical Integration.

4. Key issues to note: Predominantly produces Broiler Hatching Eggs

5. It takes 2 years capacity building to reach optimum production.

6. Markets:
   i. Chickland (Pvt) Limited
   ii. Regional Export Markets – Zambia; Malawi & Mozambique

7. Breederland (Pvt) Limited has a sound Corporate Governance structure in place.

8. Management: The management of our breeder farms possesses the competencies and drive which makes our farms top breeder farms in the region.
9. Our dedicated personnel deliver Breederland with guaranteed production efficiencies.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	$17,885,000	$22,356,250	$22,356,250	$22,356,250	$22,356,250	$107,310,000
COGS	($5,256,000)	($6,570,000)	($6,570,000)	($6,570,000)	($6,570,000)	$31,536,000
EXPENSES	($5,025,800)	($5,657,250)	($5,657,250)	($5,657,250)	($5,657,250)	$27,654,800
NET PROFIT	$7,603,200	$10,129,000	$10,129,000	$10,129,000	$10,129,000	$48,119,200

10. Payback Period for Breederland is 18 months.
11. The Return of Investment of (ROI) is an average of a minimum 37%.





CHICKLAND (PVT) LIMITED

1. Chickland (Pvt) Limited is the incubation centre of the Poultry Vertical Integration; with 2 hatcheries currently in place. The current hatching capacity is 500,000 DOCs per week. The vision for Chickland is to produce 1 million DOCs per week starting in 2022.
2. Capital sought: US$8,000,000.00
   New Investment requested: US$8 000 000.00
3. Investment: US$8m is required to increase the hatching capacity to 1 million DOCs per week from the current levels of 500,000 per week.
4. Key issues to note: The hatcheries can be ready and primed to go into full production upon the injection of funding.
5. It takes 2 years capacity building to reach optimum production.
6. Markets:
   i. Meatland(Pvt) Limited;
   ii. Eggland (Pvt) Limited
   iii. Contract Out- growers
   iv. 3rd party local market
   v. Regional Export Markets – Zambia; Malawi & Mozambique
7. Chickland (Pvt) Limited has a sound Corporate Governance structure in place.
8. Management: Our hatcheries, home of Chickland are equipped with the latest top notch technology and are all run by professional dedicated management teams. This is to guarantee highest quality grade day old chicks are produced for the market.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	$36,000,000	$54,000,000	$54,000,000	$54,000,000	$54,000,000	$252,000,000
COGS	($14,400,000)	($21,600,000)	($21,600,000)	($21,600,000)	($21,600,000)	$100,800,000
EXPENSES	($7,419,600)	($10,758,150)	($10,758,150)	($10,758,150)	($10,758,150)	$50,452,200
NET PROFIT	$14,180,400	$21,641,850	$21,641,850	$21,641,850	$21,641,850	$100,747,800

9. Payback period for Chickland is 1 year.
10. The Return on Investment (ROI) is a minimum of 28% upon reaching full capacity utilization.



MEATLAND (PVT) LIMITED

1. Meatland (Pvt) Limited is the broiler production division of LGF. The mission is to produce no less than 60 million broilers per annum, internal and external producers combined, starting in 2022. These broilers will then be processed at our abattoirs.
2. Capital sought: US$12,000,000.00
   NEW Investment required: US$12,000,000.00
3. Investment: US$12m is required to bring production to a capacity optimization level of a minimum of 60 million broilers annually.
4. Key issues to note: Current internal production capacity is sitting at 4m birds per annum.
5. Production capacity to be achieved through contract farming models throughout Zimbabwe, thus creating employment & impacting lives positively.
6. Markets:
   i. Slaughterland Processing Abattoirs
7. Meatland (Pvt) Limited has a sound Corporate Governance structure in place.
8. Management: Our broiler production management team is well experienced with over 20 years in the field of broiler management. The key deliverable in our management of our broiler farms is to produce broilers whose chicken meat and associated products will be of the highest grade when processed meeting all market requirements and standards.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	$107,670,000	$107,670,000	$107,670,000	$107,670,000	$107,670,000	$538,350,000
COGS	($80,752,500)	($80,752,500)	($80,752,500)	($80,752,500)	($80,752,500)	$403,762,500
EXPENSES	($9,383,500)	($9,383,500)	($9,383,500)	($9,383,500)	($9,383,500)	$46,917,500
NET PROFIT	$17,534,000	$17,534,000	$17,534,000	$17,534,000	$17,534,000	$87,670,000

9. Payback period for Meatland is 1 year.
10. The Return on Investment (ROI) is a minimum of 45%.



EGGLAND (PVT) LIMITED

1. Eggland (Pvt) Limited is the commercial table eggs production business. The vision for Eggland is to produce a minimum of 1 million eggs per day.

2. Capital sought: US$13,000,000.00
   NEW Investment required: US$13,000,000.00

3. Investment: US$13m is required to guarantee production level of at least 1 million eggs per day.
4. Key issues to note: Eggland (Pvt) Limited will have rearing cycles to bring pullets into production which take between 18 and 22 weeks per batch of layers.

5. Markets:
   i. Local Market – retail sector and hospitality industry
   ii. Export Markets – Regional Bloc with orders in Angola and the Democratic Republic of Congo
   iii. Middle East & North Africa (MENA)
6. England (Pvt) Limited has a sound Corporate Governance structure in place.

7. Management: Our commercial table egg management teams are equipped with highly efficient production facilities. These are well supported by high tech and automated production equipment which ensures quality output that meets standards of our markets.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	$30,294,000	$55,286,550	$68,161,500	$75,735,000	$75,735,000	$305,212,050
COGS	($18,176,400)	($33,171,930)	($21,600,000)	($21,600,000)	($21,600,000)	($116,148,330)
EXPENSES	($3,500,000)	($4,000,000)	($4,500,000)	($5,000,000)	($5,000,000)	($22,000,000)
NET PROFIT	$8,617,600	$18,114,620	$42,061,500	$49,135,000	$49,135,000	$167,063,720

8. Payback period for Eggland is 18 months (rearing of pullets into full production takes up to 22 weeks).
9. The Return on Investment (ROI) for Eggland is an average of 45%.





SLAUGHTERLAND (PVT) LTD

1. Slaughterland (Pvt) Limited is the broiler processing centre of the LGF poultry integration. The mission is to achieve 100,000 broiler slaughters per day.
2. Capital sought: US$8,000,000.00
   NEW Investment required: US$8,000,000.00
3. Investment: US$8m is required to guarantee increasing processing capacity to 10, 000 birds per hour.
4. Key issues to note: Slaughterland (Pvt) Limited will be the main production center of chicken meat which is then distributed to markets.
5. The cutting edge processing technology deployed will produce Individually – Quick – Frozen chicken (IQF), whole birds and other chicken products such as sausages and a range of cold meats.
6. Markets:
   i. Export Markets: Regional Bloc
   ii. Middle East & North Africa (MENA)
   iii. Local Domestic Markets:
   iv. Retail Sector
   v. Fast Food Markets
7. Slaughterland (Pvt) Limited has a sound Corporate Governance structure in place.
8. Management: The management of our abattoirs has decades of experience and is primed to make Slaughterland the premier center of chicken meat production on the continent.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	$29,892,000	$29,892,000	$29,892,000	$29,892,000	$29,892,000	$149,460,000
COGS	($11,956,800)	($11,956,800)	($11,956,800)	($11,956,800)	($11,956,800)	$59,784,000
EXPENSES	($4,587,040)	($4,587,040)	($4,587,040)	($4,587,040)	($4,587,040)	$22,935,200
NET PROFIT	$13,348,160	$13,348,160	$13,348,160	$13,348,160	$13,348,160	$66,740,800

9. Payback period for Slaughterland is 1 year.
10. The Return of Investment (ROI) is a minimum of 35%.


marel


marel

EDENS HORTICULTURE INVESTMENT OPPORTUNITY ANALYSIS

EDENS
HORTICULTURE

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Zimbabwe, the Land of Great Opportunity as we seek to attain an Upper Middle Class Economy by 2030.



EDENS HORTICULTURE

1. Edens Horticulture is the Strategic Business Unit responsible for the primary production of grain, cereals and horticultural products. This SBU guarantees a consistent supply of products to Ecososft Agro-pole and Feedland.
2. TD Crop and Animal Husbandry Farms will also generate revenue through the manufacturing of organic fertilizers, chemicals, greenhouses, and seedlings.
3. Key issues to note: 90% of the fresh produce will be supplied to Ecosoft Agro-pole for value addition to satisfy the sophisticated export markets.
4. Markets:
    i. Middle East, United Kingdom, European Union, United States of America, Africa and Zimbabwe.
    ii. Ecosoft Agro-pole vertical integration.
    iii. Contract out-growers.
5. The company has sound corporate governance that meets international standards, with a Board of Directors.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME (USD)						
	Year 1	**Year 2**	**Year 3**	**Year 4**	**Year 5**	**TOTAL**
REVENUE	15,700,000	31,400,000	37,700,000	45,200,000	54,300,000	184,300,000
EXPENSES	7,536,000	15,000,000	18,000,000	21,600,000	26,000,000	88,136,000
NBPT	8,100,000	16,400,000	19,700,000	23,600,000	28,300,000	96,100,000

6. Payback period is 2 years.
7. Return on Investment is 45%.

EDENS HORTICULTURE INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS

TD HOLDINGS (PVT) LTD
EDENS HORTICULTURE SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS

Revenue (USD millions)	184
Less:Expenses (USD millions)	(88)
NPBT (USD millions)	96
Tax (15 %)	(14)
NPAT (USD millions)	82
NPAT /Revenue %	44
Mean Annual NPAT (USD millions)	16.35
Investment Required (USD millions)	12.5
NPAT/Borrowing	1.31 Times
NOTES:	
1. Overall NPAT per year covers the borrowing 1.31 times.	
2. Gross Revenue USD 184 million , NPAT USD 82 million.	

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TD WATER INVESTMENT OPPORTUNITY ANALYSIS

td water

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TD WATER INVESTMENT SUMMARY
COMPUTATIONS FOR THE FIRST FIVE YEARS

TD HOLDINGS (PVT) LTD.
TD WATER SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS.

NARRATION	NORTON BUSINESS PARK	ECOSOFT	DARWENDALE /SERUI IRRIGATION	OTHER SUNLANDS, REDWING ARLINGTON HOTEL	TOTAL
Revenue (millions)	255	103	219		577
Less: Cost of Sales (millions)	(134)	(46)	(137)		(319)
Less:Expenses (millions)	(33)	(16)	(25)		(74)
NBPT (millions)	88	39	57		184
Tax (15 %)	(13)	(6)	(9)		28
NPAT (millions)	75	33	48		156
NPAT /Revenue %	29	32	22		84
Mean Annual NPAT (millions)	15	7	10		31
Investment Required(millions)	**30**	**15**	30	17	92
NPAT/Borrowing	0.63	0.48	0.32		1.26

NOTES:

1. The Irrigation project is an enabler for crop production on farms around TD Crop and Animal Husbandry Farms.
2. The Irrigation water is extracted from Darwendale Dam , 15 km away and distributed to the farms.
3. Ecosoft Water requires construction of a dam/weir for the supply of raw water to the 20 Mlitre treatment Plant.
4. The other water projects for three sites : Sunlands Estate , Arlington Hotel and Redwing do not generate but do require water.

THE 40MLD NORTON BUSINESS PARK SPECIAL ECONOMIC ZONE

11. The Norton Business Park (NBP) is a designated and licensed Special Economic Zone (SEZ), having been licensed in March 2019, by the Zimbabwe Investment and Development Agency (ZIDA) under the ZIDA Act 10 of 2019.

12. The Norton Business Park SEZ is situated 40kms from Harare, the capital city of Zimbabwe in the town of Norton, in Mashonaland West Province.

13. The town has a population of approximately 100,000 people who have no regular and reliable supply of potable water.

14. Norton Town water demand is currently set as 20MLD for purposes of both domestic and industrial use in the town. The growth prospects of Norton town as well as demand for water are forecasted to be strong due to up and coming new businesses as well as residential estates.

15. Investment required is US$30,000,000.00.

16. This investment will be deployed to construct a 40 Mega litre per day (40MLD) Water Treatment Plant within the Norton Business Park Special Economic Zone.

17. Markets

    i. Norton Business Park SEZ

    ii. TD Water Bottling Plant & Bulk Supplies

    iii. Norton Town with an off – take Agreement in place.

8. Management – A dedicated and experienced team of professionals will ensure that the NBP SEZ Water Treatment Works supplies quality potable water to all its valued customers. This team will be led by the best practices in corporate governance as provided by the leadership of the Board of Directors.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	$51,000,000	$51,000,000	$51,000,000	$51,000,000	$51,000,000	$255,000,000
COGS	($26,800,000)	($26,800,000)	($26,800,000)	($26,800,00)	($26,800,00)	$134,000,000
EXPENSES	($6,600,000)	($6,600,000)	($6,600,000)	($6,600,000)	($6,600,000)	$33,000,000
EBIDTA	$17,600,000	$17,600,000	$17,600,000	$17,600,000	$17,600,000	$88,000,000

9. Return on Investment is 31.5%.

10. Payback Period: 3 years.



THE 20MLD ECOSOFT BUSINESS PARK SPECIAL ECONOMIC ZONE

1. The Ecosoft Business Park is a designated and licensed Special Economic Zone, having been licensed in March 2019, by the Zimbabwe Investment and Development Agency (ZIDA) under the ZIDA Act 10 of 2019.
2. The Ecosoft Business Park SEZ is situated 20kms from Harare, the capital city of Zimbabwe, in Mashonaland East Province.
3. The SEZ is within the boundaries of the Greater Harare North – Eastern suburbs which is characterized by residential and commercial businesses who have no regular and reliable supply of potable water.
4. Ecosoft water demand is currently set as 20MLD for purposes of both domestic and industrial use in the catchment area.
5. Investment required is US$15,000,000.00.
6. This investment will be deployed to construct a 20 Mega litre per day (40MLD) Water Treatment Plant within the Ecosoft Business Park Special Economic Zone.
7. There will also be construction of a weir, which will provide the Water Treatment Plant with raw water for processing into bulk and bottled water.
8. This will be augmented by an existing extensive network of boreholes within the SEZ.
9. Markets
    i. Ecosoft Business Park SEZ
    ii. TD Water Bottling Plant & Bulk Supplies
    iii. Millionea Mountain & The Agropolis Gated Communities
10. Management – A dedicated and experienced team of professionals will ensure that the EBP SEZ Water Treatment Works supplies quality potable water to all its valued customers. This team will be led by the best practices in corporate governance as provided by the leadership of the Board of Directors.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	$20,600,000	$20,600,000	$20,600,000	$20,600,000	$20,600,000	$103,000,000
COGS	($9,600,000)	($9,600,000)	($9,600,000)	($9,600,000)	($9,600,000)	$48,000,000
EXPENSES	($3,200,000)	($3,200,000)	($3,200,000)	($3,200,000)	($3,200,000)	$16,000,000
EBIDTA	$7,800,000	$7,800,000	$7,800,000	$7,800,000	$7,800,000	$39,000,000

11. Ecosoft Business Park 20MLD Water Treatment Works Investment Highlights
    i. Project Return on Investment (ROI) is 32 %
    ii. Payback period: 3 years





THE DARWENDALE SERUI IRRIGATION SCHEME

1. The proposed Darwendale - Serui irrigation project intends to convey water from Lake Manyame to 44 farms between Norton and Chegutu, in the Mashonaland West Province of Zimbabwe, with a target area of 50,000 hectares.
2. The chosen area falls within Natural Region 2A of the Zimbabwe Agricultural mapping, which promotes intensive farming due to favourable soils, climatic conditions and rainfall patterns.
3. This irrigation scheme will be done in phases to ensure maximum cover of the farms selected to be in the program.
4. In view of climate change adaptation strategies, centre pivot irrigation technology has been selected because of the relatively higher efficiency, which exceeds 85%.
5. The Capital Investment required for this project is US$30,000,000.00 (US$30m).
6. The project is a major enabler for the establishment of a green belt of agricultural production spanning over 50,000 hectares.
7. The returns from the project are to be anchored on the standard rate charges for water supply and from the agricultural production which will be done on the selected farms.
8. Selected cropping will be small grain production (maize meal and soya meal) and an assortment of horticultural produce.
9. Markets:
    i. Local farm and horticultural produce markets and
    ii. Export markets for Horticultural produce namely Europe and the Middle East

PROJECTED STATEMENT OF COMPREHENSIVE INCOME						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	$43,800,000	$43,800,000	$43,800,000	$43,800,000	$43,800,000	$219,000,000
COGS	($27,400,000)	($27,400,000)	($27,400,000)	($27,400,000)	($27,400,000)	$137,000,000
EXPENSES	($5,000,000)	($5,000,000)	($5,000,000)	($5,000,000)	($5,000,000)	$25,000,000
EBIDTA	$11,400,000	$11,400,000	$11,400,000	$11,400,000	$11,400,000	$57,000,000

10. Return on Investment is 28%.
11. Payback Period: 3 ½ years.



OMEGA REAL ESTATE INVESTMENT SUMMARY


Omega
Property
Holdings
lets go dreaming...
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Zimbabwe, the Land of Great Opportunity as we seek to attain an Upper Middle Class Economy by 2030.

OMEGA INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIFTEEN YEARS

TD HOLDINGS (PVT) LTD.

OMEGA INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIFTEEN YEARS

NARRATION	SUNLANDS	REDWING	AGROPOLIS	MILIONEA MOUNTAIN	OTHER	TOTAL
Land Facts and Assumptions						
Size of Development In Square Metres	1,500,000	3,480,000	300,000	300,000	1,000,000	6,580,000
Buildable Space in Square Metres	900,000	2,088,000	180,000	180,000	720,000	4,068,000
Average Stand Size Per Unit - Square Metres	1,000	520	750	1,500	1,000	
Average Gross Floor Area Per Unit - Square Metres	600	250	400	1,100	600	
Number of Units Per Project	500	4,000	240	120	720	
Cost Facts And Assumptions	USD	USD	USD	USD	USD	USD
Land Value Per Square Metre	150.00	35.00	80.00	150.00	80.00	
Average Land Value Per Unit	150,000.00	18,200.00	60,000.00	225,000.00	80,000.00	
Construction Cost Per Square Metre	750.00	350.00	600.00	950.00	750.00	
Construction Cost Per Housing Unit	375,000.00	81,900.00	240,000.00	1,045,000.00	375,000.00	
Land And Construction Cost Per Unit	525,000.00	109,200.00	300,000.00	1,270,000.00	455,000.00	
Administration Costs Per Unit	50,000.00	11,000.00	30,000.00	134,000.00	45,000.00	
Selling Price Per Unit	850,000.00	177,000.00	486,000.00	2,065,800.00	648,750.00	
Project Development is spread over 10 Years						
INVESTMENT FINANCIALS - 15 YEAR PROJECTIONS	USD	USD	USD	USD	USD	USD
Revenue (millions)	425	708	117	262	650	2161
Less Development Costs (millions)	(263)	(437)	(72)	(161)	(341)	(1274)
Less Expenses (millions)	(25)	(44)	(7)	(16)	(38)	(130)
NPBT (millions)	138	227	37	84	271	757
Tax (15%) (millions)	(21)	(34)	(6)	(13)	(41)	(114)
NPAT (15 Years in millions)	117	193	32	72	230	643
Average Annual NPAT	8	13	2	5	15	43
NPAT / Revenue %	28	27	27	27	35	
Investment Required(millions)	375	360	65	120	440	1360
Existing Investment	75	73	14	27	60	249
Total Investment	**450**	**453**	**79**	**147**	**500**	**1629**
NPAT / Borrowing	0.31 times	0.51 times	0.49 times	0.60 times	0.60 times	0.43 times
Return on Investment (%)	26	43	40	49	46	39

SUNLANDS ECO-ESTATE

12. Our flagship development, spread over scenic views over 150 hectares, Sunlands Eco-Estate is a high-end gated community in the sought-after premier Borrowdale Area in Harare. The mixed use development includes community centres, retail, commercial, residential, medical, retirement, education facilities and hospital. Novelty facilities such as the revolving restaurant and light rail add to a leisurely life for residents.

13. Capital sought: US$375 000 000
14. Investment: For Civils, ICT, Water, Power, Housing Units
15. Annual Revenues of no less than 35 million a year.
16. Key issues to note: Green gated community in Harare's prestigious zone
17. Markets:

    i. Zimbabweans in the Diaspora
    ii. Middle East, Europe, The USA and South Africa
    iii. Diplomatic Community and NGOs.

7. Omega Property Holdings has a sound Corporate Governance structure in place with a board which directs the implementation of the vision and strategic goals of the company.
8. Management – Chief Operating Officer leads a team of practitioners with a good knowledge of the environment with competence and capabilities that meets the expectations of the development.
9. We have set a business plan based on the market characteristic of a cash driven sector in the absence of the mortgage market. However this can be adjusted to reflect availability of mortgages should they happen.
10. Payback Period: 8 years.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME USD MILLIONS													
YEAR	**1**	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**	**11**	**12**	**TOTAL**
REVENUE	35	35	35	35	35	35	35	35	35	35	35	35	425
COST OF DEVELOPMENT	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(263)
EXPENSES	(3)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	24
NET PROFIT BEFORE TAX	11	11	11	11	11	11	11	11	11	11	11	11	138
NPAT BORROWING	0.31 times												
RETURN ON INVESTMENT	26 %												





REDWING ESTATE

8. The Redwing Housing Development is a stand-alone new town of mixed residential housing units on a 348 Ha land about 45 km out of Harare city center. The project is conveniently located along Harare to Bulawayo high way and less than 6.5Km from a fast growing Norton Town Council. Low, medium and high density residential units with associated amenities like schools, shopping malls, community hall, churches, day care centers presents opportunities for both home start-ups and retirement in a green environment.
9. Capital sought: US$235 000 000
10. Investment: For Civils, ICT, Water, Power, Housing Units.
11. Annual Revenues of no less than 59 000 000 million a year.
12. Key issues to note: A residential support arm to Norton Business Park Special Economic Zone.
13. Markets:
    i. Norton Business Park Special Economic Zone
    ii. Mines and agricultural companies in the hinterland
    iii. Zimbabweans in the Diaspora
    iv. Domestic Market
14. Omega Property Holdings has a sound Corporate Governance structure in place with a board which directs the implementation of the vision and strategic goals of the company.
15. Management – Chief Operating Officer leads a team of practitioners with a good knowledge of the environment with competence and capabilities that meets the expectations of the development.
16. We have set a business plan based on the market characteristic of a cash driven sector in the absence of the mortgage market. However this can be adjusted to reflect availability of mortgages should they happen.
11. Payback Period: 8 years.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME USD MILLIONS													
YEAR	**1**	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**	**11**	**12**	**TOTAL**
REVENUE	35	35	35	35	35	35	35	35	35	35	35	35	708
COST OF DEVELOPMENT	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(22)	(437)
EXPENSES	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(2)	(2)	(44)
NET PROFIT BEFORE TAX	19	19	19	19	19	19	19	19	19	19	19	22	227
NPAT/ BORROWING	0.51 times												
RETURN ON INVESTMENT	43%												




Green
Belt
RedWing
Agro- City
Green
Belt
Shopping Mall
Road Services

AGROPOLIS (INTELLIGENT) GATED COMMUNITY

1. The Agropolis presents Zimbabwe's first biome residential intelligent gated community Supporting the Ecosoft Special Economic Zone at Ecosoft across the Highway, The Agropolis will be home to the senior staff, investors and expatriates on a 30 hectare site with just over 60 homes.
2. Capital sought: US$65 000 000
3. Investment: For Civils, ICT, Water, Power, Housing Units
4. Annual Revenues of no less than USD 10 million a year.
5. Key issues to note: High End Luxury Living IN Zimbabwe's first biome intelligent gated community
6. Markets:
   i. Niche Global Market
   ii. Zimbabweans in the Diaspora
   iii. Domestic Market
7. Omega Property Holdings has a sound Corporate Governance structure in place with a board which directs the implementation of the vision and strategic goals of the company.
8. Management – Chief Operating Officer leads a team of practitioners with a good knowledge of the environment with competence and capabilities that meets the expectations of the development.
9. We have set a business plan based on the market characteristic of a cash driven sector in the absence of the mortgage market. However this can be adjusted to reflect availability of mortgages should they happen.
10. Payback Period: 8 years.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME USD MILLIONS													
YEAR	**1**	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**	**11**	**12**	**TOTAL**
REVENUE	10	10	10	10	10	10	10	10	10	10	10	7	117
COST OF DEVELOPMENT	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(6)	(72)
EXPENSES	(.6)	(.6)	(.6)	(.6)	(.6)	(.6)	(.6)	(.6)	(.6)	(.6)	(.6)	(.6)	7
NET PROFIT BEFORE TAX	3	3	3	3	3	3	3	3	3	3	3	4	37
NPAT/BORROWING	0.49times												
RETURN ON INVESTMENT	40 %												



MILIONEA MOUNTAIN

1. The Milionea Mountain Residences will feature 120 homes spread over a hill. This unique development offers residents the extraordinary in every form from views, design, materials, and finishes to location, amenities, space, and services. Luxury, tranquility, and affluence are the hallmarks of Harare's exquisite, most exclusive neighbourhood.
2. Capital sought: US$42 000 000
3. Investment: For Civils, ICT, Water, Power, Housing Units
4. Annual Revenues of no less than USD 21 million a year.
5. Key issues to note: High End Luxury Living
6. Markets:
    i. Niche Global Market
    ii. Zimbabweans in the Diaspora
    iii. Domestic Market
7. Omega Property Holdings has a sound Corporate Governance structure in place with a board which directs the implementation of the vision and strategic goals of the company.
8. Management – Chief Operating Officer leads a team of practitioners with a good knowledge of the environment with competence and capabilities that meet the expectations of the development.
9. We have set a business plan based on the market characteristic of a cash driven sector in the absence of the mortgage market. However this can be adjusted to reflect availability of mortgages should they happen.
10. Payback Period: 8 years.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME USD MILLIONS													
YEAR	**1**	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**	**11**	**12**	**TOTAL**
REVENUE	22	22	22	22	22	22	22	22	22	22	22	22	264
COST OF DEVELOPMENT	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(168)
EXPENSES	(2)	(2)	(2)	(2)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(16)
NET PROFIT BEFORE TAX	7	7	7	7	7	7	7	7	7	7	7	7	84
NPAT/ BORROWING	0.51 times												
RETURN ON INVESTMENT	49%												



OTHER DEVELOPMENTS (MUTARE, NYANGA, MAZVIKADEI)

1. Omega Property Holdings is developing other sites that include student accommodation and tourism facilities.
2. Capital sought: US$650 000 000
3. Investment: For Civils, ICT, Water, Power, Housing Units.
4. Annual Revenues of no less than USD 54 million a year.
5. Key issues to note: Mixed developments.
6. Markets:
   i. Niche Global Market
   ii. Zimbabweans in the Diaspora
   iii. Domestic Market
7. Omega Property Holdings has a sound Corporate Governance structure in place with a board which directs the implementation of the vision and strategic goals of the company.
8. Management – Chief Operating Officer leads a team of practitioners with a good knowledge of the environment with competence and capabilities that meet the expectations of the development.
9. We have set a business plan based on the market characteristic of a cash driven sector in the absence of the mortgage market. However this can be adjusted to reflect availability of mortgages should they happen.
10. Payback Period: 8 years.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME USD MILLIONS													
YEAR	**1**	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**	**11**	**12**	**TOTAL**
REVENUE	54	54	54	54	54	54	54	54	54	54	54	54	650
COST OF DEVELOPMENT	(33)	(28)	(28)	(28)	(28)	(28)	(28)	(28)	(28)	(28)	(27)	(27)	(341)
EXPENSES	(5)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(38)
NET PROFIT BEFORE TAX	16	23	23	23	23	23	23	23	23	23	24	24	271
NPAT/ BORROWING	0.40times												
RETURN ON INVESTMENT	46%												

SPECIAL ECONOMIC ZONES INVESTMENT OPPORTUNITY ANALYSIS



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NBP & EBP INVESTMENT SUMMARY
COMPUTATIONS FOR THE FIRST TWENTY YEARS

T D HOLDINGS (PVT) LTD

NORTON BUSINESS PARK AND ECOSOFT

INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST TWENTY YEARS

NARRATION	NORTON BUSINESS PARK	ECOCOFT	TOTAL
Land Facts and Assumptions			
Size of Development in Square Metres	**210,000**	**130,000**	**340,000**
Cost Facts And Assumptions	**USD**	**USD**	**USD**
Rent per square metre per month	**7**	**7**	
Construction Cost Per Square Metre	**654**	**654**	
Project Development is spread over 20 Years			
INVESTMENT FINANCIALS - 20 YEAR PROJECTIONS	**USD**	**USD**	**USD**
Rental Income (Millions)	353	218	571
Less:Development Admin Costs (millions)	(34)	(17)	(52)
Less:Expenses (millions)	(53)	(26)	(79)
NPBT (millions)	266	175	440
Tax (25%) (millions)	(66)	(44)	(110)
NPAT (20 Years in millions)	199	131	330
Average Annual NPAT	10	7	17
NPAT / Revenue %	56	60	58
Investment Required(millions)	150	100	250
Existing Investment	50	20	70
Total Investment	**200**	**120**	**320**
NPAT / Borrowing	1.33 times	1.31 times	
Return on Investment	1.00	1.09	1.03

Overall Rate of Net Profit After Tax of 60% .Gross Revenue USD 571 Million, NPAT USD 330 Million .

THE NORTON BUSINESS PARK SPECIAL ECONOMIC ZONE

1. The total land size of Norton Business Park SEZ measures approximately 388 hectares and the site is situated 40km just off the Harare-Bulawayo Highway (R2), which provides a direct link to Botswana, Victoria Falls and Zimbabwe in the north and south west, and South Africa to the south.
2. The Norton- Harare- Mutare road also provides direct link to Beira Port in Mozambique.
3. The accessibility of the site is through the national road networks, with a dedicated rail network which has four (4) sidings going in and out of the zone and air transport which is through the RG Mugabe International Airport and the Charles Prince airport all within an hour from the zone.
4. Access to the Norton Business Park is via the Harare–Bulawayo Highway (R2) approximately 40km from Harare adjacent to the city limits and is bordered on the west by Norton Drive, to the south by Galloway Road and to the east of Lake Manyame.
5. **Infrastructure Total Investment Required: US$200,000,000 (US$200m) to provide over 200,000 square metres of "plug and play factory space".**
   The existing infrastructure at the Norton Business Park is valued at US$50m and includes the following:
   i. Warehousing infrastructure
   ii. Private Rail Siding (with four (4) rail sidings going directly to factories)
   iii. Platforms for intermodal freight handling
   iv. Offices
   v. Accommodation
6. The Norton Business Park Special Economic Zone will cater for the following services associated with the proposed "plug and play" infrastructure:
   i. Office space and conference facilities
   ii. Bulk freight storage, handling and consolidation
   iii. Industrial space
   iv. Warehousing space
   v. Training facilities
   vi. Incubator facilities
   vii. Refuelling facilities & weighbridges
   viii. Redwing Residential Estate

INFRASTRUCTURE INVESTMENT – 20 YEAR FINANCIAL PROJECTIONS – NORTON BUSINESS PARK							
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 20	Total
Rental Income ($m)	17.6	17.6	17.6	17.6	17.6	17.6	352.8
Development Admin Costs ($m)	(6.9)	(6.9)	(6.9)	(6.9)	(6.9)	(6.9)	(137.8)
Expenses ($m)	(2.6)	(2.6)	(2.6)	(2.6)	(2.6)	(2.6)	(52.9)
EBIDTA	13.3	13.3	13.3	13.3	13.3	13.3	265.4

7. Financial Projections Notes & Assumptions

i. Current investment is valued at US$50m

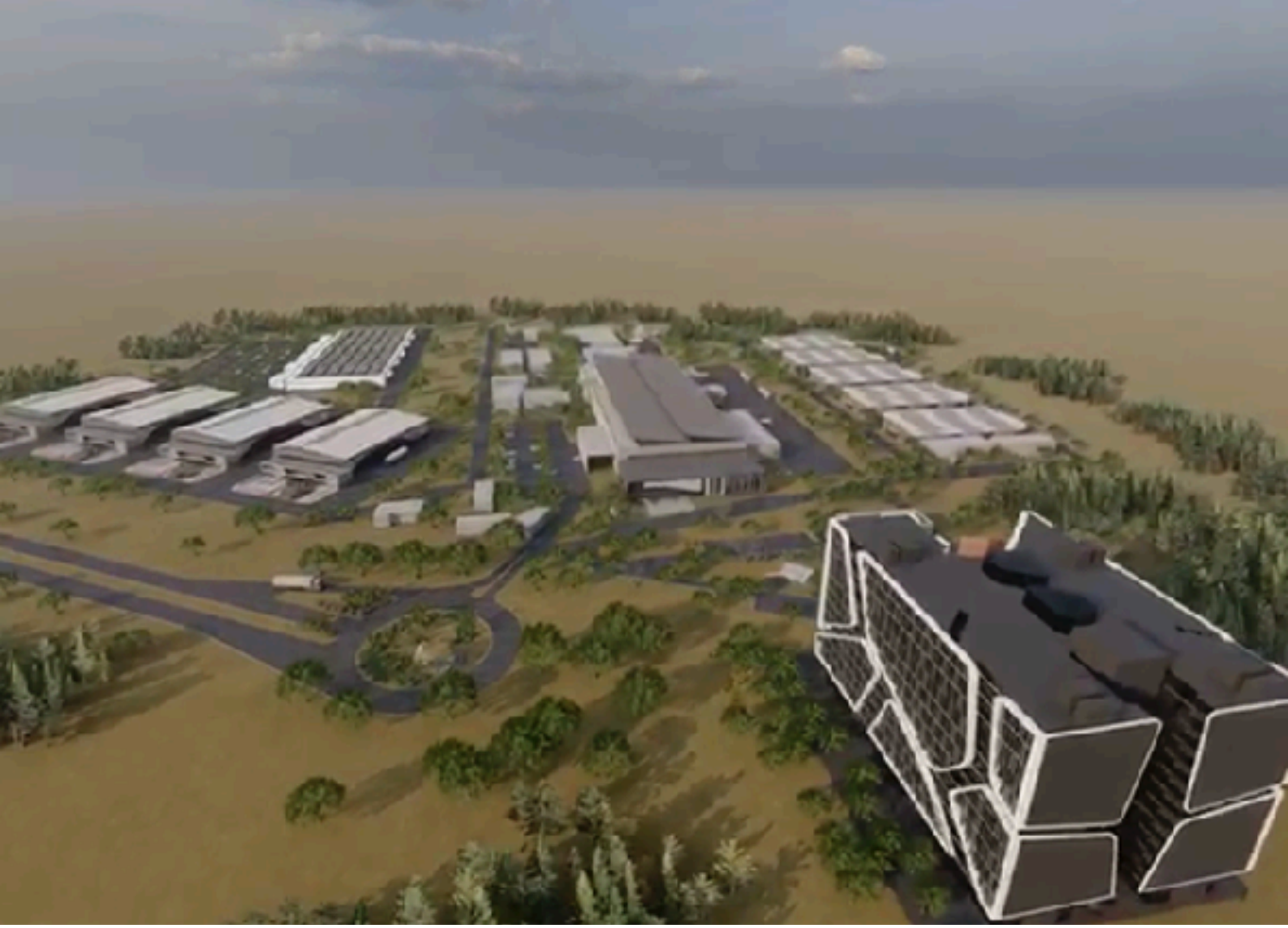
ii. New Investment required is US$200m

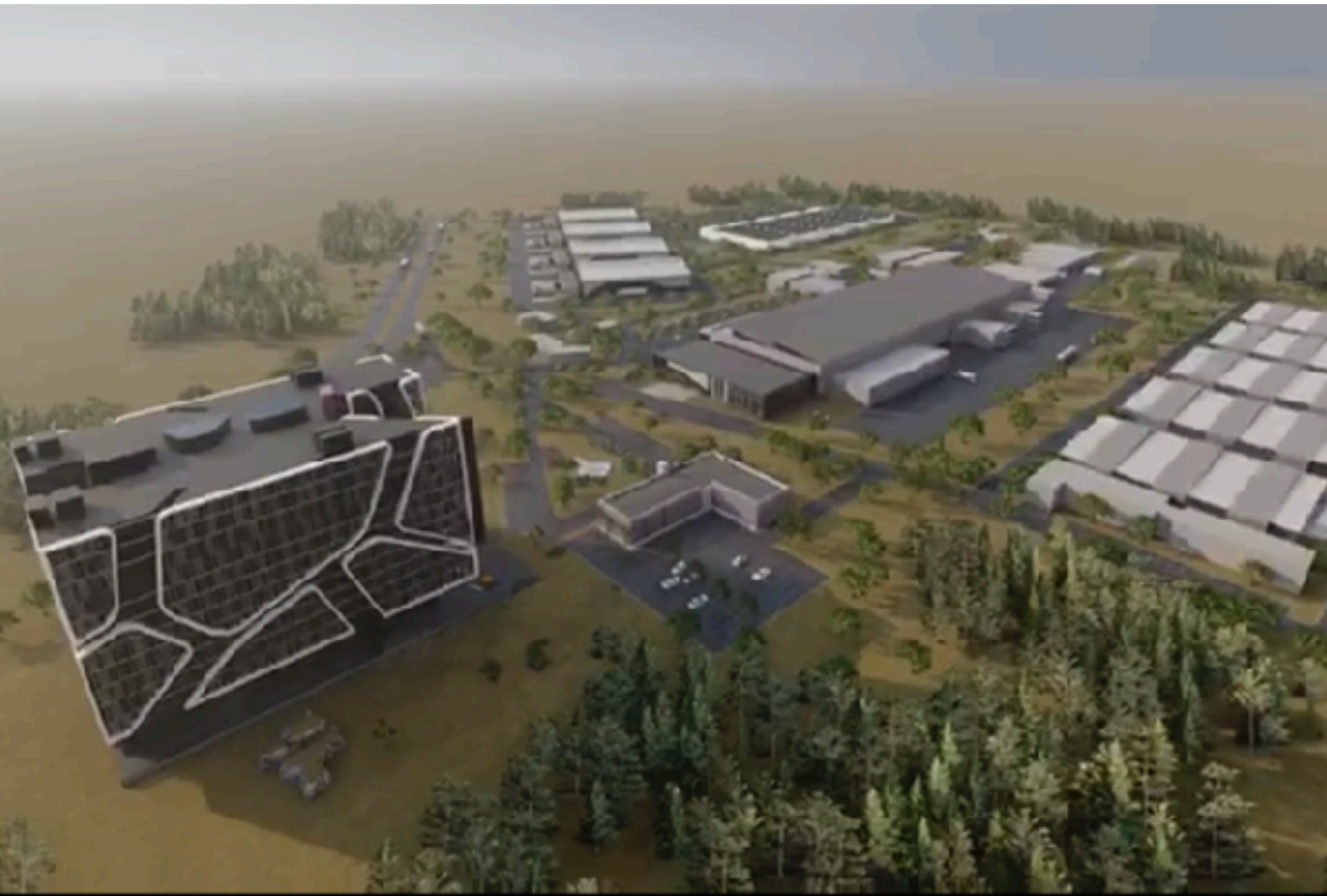
iii. Available rental space is 210,000 square metres

iv. Rent per square metre per month US$7.00

v. Construction Cost per square metre US$654.00

vi. Payback period is 15 years





ECOSOFT BUSINESS PARK AND SPECIAL ECONOMIC ZONE

1. Ecosoft Business Park (EBP), the Special Economic Zone, is a subsidiary of TD Holdings (Pvt) Ltd and is an agropole located in the Mashonaland East Province of Zimbabwe.
2. The Province has a comparative advantage with reliable rainfall and generally good soils that make it suitable for horticulture production.
3. The EBP Agropole also enjoys the competitive advantage of being located within this Province due to the following further advantages:
    a. Located along the A2 highway that runs from Harare to Nyamapanda at the border with neighbouring Mozambique and is a busy entry point used by people travelling by road between Zimbabwe, South Africa, Malawi and Mozambique.
    b. It is a mere 21 km from Harare - Zimbabwe's capital city.
    c. It connects to other economic nodes in the region and beyond through well-maintained roads, rail and air networks.
4. The EBP agropole is in the agro-processing supply chain involving the production, harvesting and processing of a wide range of healthy and safe food products (fresh and Individually Quick Frozen vegetables and fruits). Other processed food products include (chickens, beef, sheep and goats, fish, milk, herbs, honey) and a whole range of complementary enablers that include (water processing, packaging manufacturing, dry cleaning services, protective clothing, education -innovation - and training, repair and maintenance workshops, corporate offices and display shops).
5. These products are processed in state of the art facilities and the entire value chain of processes operate under certified quality management systems.
6. The ultimate destinations for these fresh or IQF products are Zimbabwe, the African continent, Europe, the Middle & Far East and the United States of America.
7. Other features include:
    a. A 36-megawatt (MW) solar production facility;
    b. Two residential developments with one (the Agropolis) reserved for members of staff, investors and the public;
    c. A dam on the property in addition to several functional boreholes;
8. The Investment Required: US$100 million.
9. Payback: 14 years

INFRASTRUCTURE INVESTMENT – 20 YEAR FINANCIAL PROJECTIONS – ECOSOFT BUSINESS PARK							
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 20	Total
Rental Income ($m)	10.9	10.9	10.9	10.9	10.9	10.9	218
Development Admin Costs ($m)	(0.85)	(0.85)	(0.85)	(0.85)	(0.85)	(0.85)	(17)
Expenses ($m)	(1.3)	(1.3)	(1.3)	(1.3)	(1.3)	(1.3)	(26)
EBIDTA	8.75	8.75	8.75	8.75	8.75	8.75	175









TD SOLAR INVESTMENT OPPORTUNITY ANALYSIS

td energy



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TD SOLAR INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS

TD HOLDINGS (PVT) LTD.

TD SOLAR INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS

NARRATION	MORTON	ECOSOFT	CHIMHU	RUNDE	OTHER	TOTAL
Facts and Assumptions						
i) Name Plate Capacity in Megawatts Alternate Current	48 8	36	20	68	363.2	1000
ii) Tariff rate 0.08 US cents per Kilowatt Hour						
iii) Up-scaling Rate of 1.1 from Direct Current to Alternating Current						
iv) De-Scaling Rate of 1 % per annum						
v) Carbon Credits are sold at 1 Megawatt of Solar gives 362 Kilograms of Carbon Emission reduction						
vi) Degradation factor of solar panels by 0.01 per annum						
vii) 1 Megawatt requires 0.3 to 1 Million USD Capital Dollar						
viii) Off-Balance Sheet Revenue from Carbon Credits: Refer to Assumption (vi) above in USD for 7.5 hours a day (millions)	13	11	6	16	265	311
INVESTMENT FINANCIALS	USD	USD	USD	USD	USD	USD
Revenue (millions)	54	43	27	66	1133	1323
Less: Capital Sales (millions)	(13)	(12)	(7)	(16)	(342)	(382)
Net Profit (millions)	41	36	19	49	792	938
Net Profit / Revenue in %	76	74	73	73	70	70
Annual Net Profit (millions)	8	7	4	10	166	197
Investment Required (millions)	40	36	20	48	853	997
NPV (Remarks)	1.02 times	0.99 times	0.97 times	1.02 times	0.93 times	0.94 times
NOTES:						
Computations for Yield and Revenue	Mil lion Kilowatt Hours					
	MORTON	ECOSOFT	CHIMHU	RUNDE	OTHER	TOTAL
Yr 1 - Kilowatt Hours in millions	123	108	60	151	2569	3011
Yr2 - Kilowatt Hours in millions	122	107	60	149	2544	2981
Yr3 - Kilowatt Hours in millions	120	106	59	148	2518	2951
Yr 4 - Kilowatt Hours in millions	119	105	59	148	2493	2922
Yr5 - Kilowatt Hours in millions	118	104	59	145	2465	2893
Total Kilowatt Hours Sold Us and Dollar as per assumptions	632	551	295	738	12590	14756
Grand Total Energy Yield in Kilowatt Hours for the 5 Years					14756	
Grand Total Revenue for the 5 years @ 0.09 us cents per kilowatt hr (millions)					1328	

NORTON BUSINESS PARK 40.8 MW SOLAR PLANT

TD Energy (Pvt) Ltd has the vision to make Zimbabwe a Solar-nation by 2030 by contributing to 25% of the country's renewable energy needs and the Norton Solar Plant 40.8MW solar plant is a step towards the direction of a 1000MW vision.

Investment Required US$40M

1. Clean Renewable Energy generation from an infinite source given by mother nature. *Genesis 1 vs 3-4 " And God said, "Let there be light," and there was light. For God saw that the light was good, and he separated the light from the darkness."*

2. This is an an impact investment towards energy poverty alleviation that addresses the fact that 615 million people in Sub-Saharan Africa have no access to electricity.

3. Clean and affordable energy SDG-7 and a call to action COP 26 currently underway in Glasgow Scotland Climate Action SDG-13.

4. Through the formation of ZERA by an act of parliament, the renewable Energy Policy is supportive of investment in renewable energy infrastructure by the Renewable Energy Feed-In Tariff (REFIT).

5. The Zimbabwe Investment Development Agency (ZIDA) provides investments protection and facilitation for investment.

6. Norton Solar Plant is situated in a Special Economic Zone (SEZ) and is on private title land.

7. Zimbabwe is the fastest growing investment destination in Sub Saharan Africa according to the World Bank in 2021.

8. Land reclamation project.

Energy Yield		Carbon Credits Revenue	
Narration		Narration	
Five Year Revenue	USD$ 54,000,000	Solar PV CO2 savings	1MWh/932kgs
Tariff Rate	USD$ 0.09/kWh	CO2 Emissions	932kgs
Return on Investment	16%	40.8MW CO2 emission savings	932 x 40.8MW = 38,026kgs
Payback	4.5 Years	Carbon credits off balance sheet revenue benefit per tonne at USD$ 24.34 over five years.	USD$ 13M







ECOSOFT BUSINESS PARK 36MW SOLAR PLANT

TD Energy (Pvt) Ltd has the vision to make Zimbabwe a Solar-nation by 2030 by contributing to 25% of the country's renewable energy needs and the Ecosoft 36MW solar plant is a step towards the direction of a 1000MW vision.

Investment Required US$36M

1. Clean Renewable Energy generation from an infinite source given by mother nature. *Genesis 1 vs 3-4 " And God said, "Let there be light," and there was light. For God saw that the light was good, and he separated the light from the darkness."*

2. This is an an impact investment and energy poverty alleviation addressing the fact that 615 million people in Sub-Saharan Africa have no access to electricity in Sub-Saharan Africa..

3. Clean and affordable energy SDG-7 and a call to action COP 26 currently underway in Glasgow Scotland Climate Action SDG-13

4. Through the formation of ZERA by an act of parliament, the renewable Energy Policy is supportive of investment in renewable energy infrastructure by the Renewable Energy Feed-In Tariff (REFIT).

5. The Zimbabwe Investment Development Agency (ZIDA) provides investments protection and facilitation for investment.

6. Ecosoft is situated in a Special Economic Zone (SEZ) and is on private title land.

7. Zimbabwe is the fastest growing investment destination in Sub Saharan Africa according to the World Bank in 2021.

Energy Yield		Carbon Credits Revenue	
Narration		Narration	
Five year Revenue	USD$ 48,000,000	Solar PV CO2 savings	1MWh/932kgs
Tariff Rate	USD$ 0,09/kWh	CO2 Emissions	932kgs
Return on Investment	16%	36MW CO2 emission savings	932 x 36MW = 33552kgs
Payback	4.5 Years	Carbon credit off balance sheet revenue benefit per tonne at USD$ 24.34 over five years.	USD$ 11M



CHIVHU 20MW SOLAR PLANT

TD Energy (Pvt) Ltd has the vision to make Zimbabwe a Solar-nation by 2030 by contributing to 25% of the country's renewable energy needs and the Chivhu 20MW solar plant is a step towards the direction of a 1000MW vision.

Investment Required US$20M

1. Clean Renewable Energy generation from an infinite source given by mother nature. *Genesis 1 vs 3-4 " And God said, "Let there be light," and there was light. For God saw that the light was good, and he separated the light from the darkness."*

2. This is an an impact investment and energy poverty alleviation addressing the fact that 615 million people in Sub-Saharan Africa have no access to electricity in Sub-Saharan Africa.

3. Clean and affordable energy SDG-7 and a call to action COP 26 currently underway in Glasgow Scotland Climate Action SDG-13

4. Through the formation of ZERA by an act of parliament, the renewable Energy Policy is supportive of investment in renewable energy infrastructure by the Renewable Energy Feed-In Tariff (REFIT).

5. The Zimbabwe Investment Development Agency (ZIDA) provides investments protection and facilitation for investment.

6. Zimbabwe is the fastest growing investment destination in Sub Saharan Africa according to the World Bank in 2021.

Energy Yield		Carbon Credits Revenue	
Narration		Narration	
Five year Revenue	USD$ 27,000,000	Solar PV CO2 savings	1MWh/932kgs
Tariff Rate	USD$ 0,09/kWh	CO2 Emissions	932kgs
Return on Investment	16%	36MW CO2 emission savings	932 x 20MW = 18,640kgs
Payback	4.5 Years	Carbon credit off balance sheet revenue benefit per tonne at USD$ 24.34 over five years.	USD$ 6M



RUNDE 50MW SOLAR PLANT

TD Energy (Pvt) Ltd has the vision to make Zimbabwe a Solar-nation by 2030 by contributing to 25% of the country's renewable energy needs and the Runde 50MW solar plant is a step towards the direction of a 1000MW vision.

Investment Required US$48M

1. Clean Renewable Energy generation from an infinite source given by mother nature. *Genesis 1 vs 3-4 " And God said, "Let there be light," and there was light. For God saw that the light was good, and he separated the light from the darkness."*

2. This is an an impact investment and energy poverty alleviation addressing the fact that 615 million people in Sub-Saharan Africa have no access to electricity in Sub-Saharan Africa.

3. Clean and affordable energy SDG-7 and a call to action COP 26 currently underway in Glasgow Scotland Climate Action SDG-13

4. Through the formation of ZERA by an act of parliament, the renewable Energy Policy is supportive of investment in renewable energy infrastructure by the Renewable Energy Feed-In Tariff (REFIT).

5. The Zimbabwe Investment Development Agency (ZIDA) provides investments protection and facilitation for investment.

Energy Yield		Carbon Credits Revenue	
Narration		Narration	
Five year Revenue	USD$ 66,000,000	Solar PV CO2 savings	1MWh/932kgs
Tariff Rate	USD$ 0,09/kWh	CO2 Emissions	932kgs
Return on Investment	16%	36MW CO2 emission savings	932 x 50MW = 46,600kgs
Payback	4.5 Years	Carbon credit off balance sheet revenue benefit per tonne at USD$ 24.34 over five years.	USD$ 16M



OTHER 853.2 MW SOLAR PLANT

TD Energy (Pvt) Ltd has the vision to make Zimbabwe a Solar-nation by 2030 by contributing to 25% of the country's renewable energy needs and the Other 853.2 MW solar plant is a step towards the direction of a 1000MW vision.

Investment Required US$853M

1. Clean Renewable Energy generation from an infinite source given by mother nature. *Genesis 1 vs 3-4 " And God said, "Let there be light," and there was light. For God saw that the light was good, and he separated the light from the darkness."*

2. This is an an impact investment and energy poverty alleviation addressing the fact that 615 million people in Sub-Saharan Africa have no access to electricity in Sub-Saharan Africa.

3. Clean and affordable energy SDG-7 and a call to action COP 26 currently underway in Glasgow Scotland Climate Action SDG-13

4. Through the formation of ZERA by an act of parliament, the renewable Energy Policy is supportive of investment in renewable energy infrastructure by the Renewable Energy Feed-In Tariff (REFIT).

5. The Zimbabwe Investment Development Agency (ZIDA) provides investments protection and facilitation for investment.

Energy Yield		Carbon Credits Revenue	
Narration		Narration	
Five year Revenue	USD$ 1,113,000,000	Solar PV CO2 savings	1MWh/932kgs
Tariff Rate	USD$ 0,09/kWh	CO2 Emissions	932kgs
Return on Investment	16%	36MW CO2 emission savings	932 x 853.2MW = 795,182,40kgs
Payback	4.5 Years	Carbon credit off balance sheet revenue benefit per tonne at USD$ 24.34 over five years.	USD$ 265M

TD LEISURE INVESTMENT OPPORTUNITY ANALYSIS


td leisure
GROWTH AND PROSPERITY DEPEND ON TODAY'S INVESTMENT AND VISION.
Zimbabwe, the Land of Great Opportunity as we seek to attain an Upper Middle Class Economy by 2030.

TD LEISURE INVESTMENT SUMMARY
COMPUTATIONS FOR THE FIRST FIVE YEARS

TD HOLDINGS (PVT) LTD

TD LEISURE COMPUTATIONS FOR THE FIRST FIVE YEARS

NARRATION	Year 1	Year 2	Year 3	Year 4	Year 5	TOTAL
Revenue (USD Millions)	61	286	317	333	367	1,364
Less : COS (USD Millions)	(19)	(109)	(120)	(127)	(139)	(514)
Less: Expenses	(10)	(61)	(67)	(70)	(77)	(285)
NPBT USD (millions)	22	116	130	136	151	555
Tax USD Millions	(6)	(28)	(33)	(34)	(38)	(139)
NPAT USD(millions)	17	87	98	102	113	417
NPAT /Revenue %	32	31	31	31	31	31
Investment Required USD(millions)						100
NPAT/Borrowing						2.77 times

NOTES:

Gross Revenue USD 1, 354 Billion , NPAT USD 417 million

THE ARLINGTON HOTEL

1. The Arlington Hotel (the Arlington) is located just 2 minutes away from the Robert Mugabe International Airport and 6km away from Mbizi Game Park. The hotel intends to propel the capital city of Zimbabwe, Harare, to become the economic development of the city and the country at large.
2. The Arlington is a multi-service centre hosting complimentary services that include:
3. Hotel,
4. Conference Centre and Casino, and
5. Medical Tourism and Wellness.
6. These services will fulfil client needs from Zimbabwe, Africa and international source markets.
7. The Arlington Hotel: This will be a seven-star luxury facility that seats on 38 hectares of land space that is privately owned by TD Holdings (Pvt) Ltd.
8. The Conference Centre & Casino: This will be a contemporary, state of the art facility offering individuals and corporates a range of leading-edge services for any function with a capacity of up to 1500 people.
9. Medical Tourism and Wellness Centre: The Medical Tourism and Wellness Centre will provide facilities that will meet the requirements of physical, intellectual, emotional, social, spiritual, occupational and environmental wellness.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME IN (USD MILLIONS)						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	51	286	317	333	367	1354
COS	(19)	(109)	(120)	(127)	(139)	(514)
EXPENSES	(10)	(61)	(67)	(70)	(77)	(285)
NET PROFIT BEFORE TAX	22	116	130	136	151	555

10. Payback period: 2 years.


ARLINGTON
Airport Rd
Airport Rd
ASHFORD SOUTH

TD ENERGY BANK INVESTMENT OPPORTUNITY ANALYSIS

tdenergy Bank

GROWTH AND PROSPERITY DEPEND ON TODAY'S INVESTMENT AND VISION.

Zimbabwe, the Land of Great Opportunity as we seek to attain an Upper Middle Class Economy by 2030.



TD ENERGY BANK INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS

TD HOLDINGS (PVT) LTD

TD ENERGY BANK SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS

NARRATION	Year 1	Year 2	Year 3	Year 4	Year 5	TOTAL
Interest & Non Interest Income USD(millions)	58	122	200	286	368	1,033
Less: Interest Cost , Fees & Expenses USD (millions)	(35)	(76)	(117)	(152)	(193)	(573)
NPBT USD (millions)	23	46	83	133	175	460
Tax (25 %) USD Millions	(6)	(12)	(21)	(33)	(44)	(115)
NPAT USD(millions)	17	35	62	99	131	345
NPAT /Revenue %	30	28	31	35	35	33
Investment Required USD(millions)						100
NPAT/Borrowing						3 times

NOTES:

Gross Interest and Non- Interest Income USD 1,033 Billion , NPAT USD 345 million

TD ENERGY BANK (PVT) LTD

1. TD Energy Bank is the first specialized bank in Zimbabwe focusing on energy, and is thus strategically positioning itself to serve the green energy markets for both the integrated TD Holdings Strategic Business Units as well as the domestic, continental and global markets.
2. Capital sought is US$100,000,000
3. Key issues to note:
   i. TDEB has adopted an innovative business model that is aligned with broader energy market initiatives within the sector in Zimbabwe and the region beyond.
   ii. The basis for the founding objectives of the bank are that there is an energy deficit both nationally, regionally and globally. In Sub-Saharan Africa for instance, there are over 600 million people without electricity and this places Africa far beyond other emerging energy markets.
   iii. In Zimbabwe the national electrification rate is 41.5% whose distribution is skewed with 79% urban households and only 19% of rural households.
   iv. TDEB has a robust Environmental, Social and Governance (ESG) framework that aims at financing off grid renewable energy solutions to urban and rural populations whilst at the same time motivating both public and private sector organisations towards the elimination of carbon footprints in their operational areas to ultimately ensure a zero carbon footprint.
4. Client base.
5. Corporate Governance.

   The Corporate Governance principles and practices adopted have been set on sound footing founding Chairman and Vision Consultant of TD Holdings (Pvt) Ltd, Dr. Gideon Gono. The illustrious Dr Gono is an accomplished banker of note having held the following positions:
   i. Rtd. Central Bank Governor (2003 - 2013)
   ii. Chief Executive Officer, CBZ (1994-2003)
   iii. Chief Executive Officer Zimbabwe Development bank (1987-94)

6. Management.The Management team comprises sound management practitioners with a diverse range of skills in the areas of energy economics, energy engineering, finance and accounting, ICT, and marketing.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME IN (USD MILLIONS)						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
REVENUE	58	122	200	285	368	1033
EXPENSES	(35)	(76)	(117)	(152)	193)	(573)
NET PROFIT BEFORE TAX	23	46	83	133	175	460

TD PHARMA
INVESTMENT OPPORTUNITY ANALYSIS

TD PHARMA

GROWTH AND PROSPERITY DEPEND ON TODAY'S INVESTMENT AND VISION.

Zimbabwe, the Land of Great Opportunity as we seek to attain an Upper Middle Class Economy by 2030.



INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS

PHARMACEUTICALS INVESTMENT SUMMARY COMPUTATIONS FOR THE FIRST FIVE YEARS						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Revenue	5	5	5	8	8	30
Less: COGS	(3)	(3)	(3)	(5)	(5)	(19)
NPBT USD (millions)	2	2	2	3	3	11
Tax (25%) USD (millions)	(1)	(1)	(1)	(1)	(1)	(3)
NPAT USD (millions)	2	2	2	2	2	8
NPAT/ Revenue %	30	30	30	25	25	28
Investment Requirement USD (millions)						15
NPAT/ Borrowing						0.56 times

NOTES:
Payback Period: 2 Years
Gross Revenue USD 30 Million, NPAT 8 Million

TD PHARMACEUTICALS

1. TD Pharma will be the sole manufacturing facility in Zimbabwe that will manufacture syringes and needles for use in the human and veterinary care sectors.
2. This will be an import substitution facility that will save the country's foreign currency reserves since all these products are currently currently being imported.
3. The proposed product profile in the initial phase (5 years) includes:
    - 3.1. Syringes: (2 ml, 5 ml and 10 ml).
    - 3.2. Hypodermic needles: 19 Gauge x 1.5 ins and 21 Gauge x 1.5 ins.
4. The manufacturing will comply with Good Manufacturing Practice and shall produce products according to the following standards:
    - 4.1. Syringes:
        - 4.1.1. WHO requirements
        - 4.1.2. European Directive for medical devices MDD 93/42/EEC and amendments
        - 4.1.3. ISO 7886-1: Sterile hypodermic needles for single use
    - 4.2. Hypodermic needles:
        - 4.2.1. WHO requirements
        - 4.2.2. Directive for medical devices MDD 93/42/EEC and amendments
        - 4.2.3. ISO 7864: Sterile hypodermic needles for single use
        - 4.2.4. ISO 6009: Hypodermic needles for single use – Colour coding for identification
5. The investment required for this project is US$15 million.
6. The markets for these disposable syringes and hypodermic needles include local and regional human and veterinary healthcare industries.
7. TD Holdings is committed to the highest ethical values and positive social and environmental impact whilst growing its businesses, buttressed by good governance, our culture and how it manages its businesses.
8. Payback period: 2yrs

PROJECTED STATEMENT OF COMPREHENSIVE INCOME (USD)						
	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Revenue	5,000,000	5,000,000	5,000,000	7,500,000	7,500,000	30,000,000
Less: COGS	(3,000,000)	(3,000,000)	(3,000,000)	(5,000,000)	(5,000,000)	(19,000,000)
NPBT USD (millions)	2,000,000	2,000,000	2,000,000	2,500,000	2,500,000	11,000,000





FLORA SOFT
INVESTMENT OPPORTUNITY ANALYSIS

FLORA SOFT

1. Flora Soft intends to set up cannabis cultivation, manufacturing, distribution and retail business in Norton Business Park Special Economic Zone. The Company will have the ability to vegetate an initial 2 hectares of plants and flowers concurrently. Flora Soft is also dedicated to producing the cleanest, safest, and premium quality cannabis concentrates and infused products. Jointly with technical partners, the company will distribute products through own retail stores and wholesale transactions to qualified, licensed and Flora Soft vetted cannabis establishments in Europe and The Americas.
2. Capital sought: US$60 000 000
   Investment: For Design, Construction and operation of 20 000 square meters facility.
3. Annual Revenues: of no less than US$78 million a year.
4. Key Issues: Facility in a special economic zone, technical partner in place, Globe-Cann Inc. of Canada.
5. Markets: Primary: Canada, North America and Europe.
6. Governance: Flora Soft has a sound Corporate Governance structure in place with a board which directs the implementation of the vision and strategic goals of the company.
7. Management – Technical Partner and Chief Operating Officer leads a team of practitioners with 20 years experience in crop production and strong product marketing.

PROJECTED STATEMENT OF COMPREHENSIVE INCOME					
	Year 1	Year 2	Year 3	Year 4	Year 5
REVENUE	78 400 000	78 400 000	78 400 000	78 400 000	78 400 000
COGS	15 600 000	15 600 000	15 600 000	15 600 000	15 600 000
EXPENSES	12 800 000	12 800 000	12 800 000	12 800 000	12 800 000
NET PROFIT BEFORE INTEREST & TAX	56 000 000	56 000 000	56 000 000	56 000 000	56 000 000

8. Pay Back: We have set a 1. 4 years payback period based on the market based on real experiences in other operations led by our technical partners.
9. The Return on Investment (ROI) is a minimum of 70% before interest and tax.







QUALITY ASSURANCE AND CENTRAL LABORATORY INVESTMENT

QUALITY ASSURANCE COSTS

QUALITY ASSURANCE COSTS		
SYSTEM	**SBU**	**COST (USD) Incl. certification and audit**
GlobalG.A.P	TD Crop and Animal Husbandry Farms & Ecosoft	650,000
ISO22000	Water	240,000
ISO51000	Energy	100,000
ISO14000	Real Estate	100,000
ISO/IEC17025	Central Lab	200,000
ISO9000	Head Office & Leisure	160,000
Product Certification	Water	50,000
Food Safety For Abattoirs & Feedmill	Lunar Global Foods	600,000
Central Lab Construction And Equipment	Central laboratory	900,000
Total Investment Required		3,000,000

TD HOLDINGS QUALITY ASSURANCE AND CENTRAL LABORATORY INVESTMENT

1. Justification

1.1. Firms compete in the market on the basis of, inter alia: quality, cleaner production, sustainable product realisation systems, legal compliance, community acceptance, product or service appeal and value for money.

1.2. TD Holdings (Pvt.) Ltd has a multi-sectorial product and services portfolio that affects and impacts lives and livelihoods. Customer acceptance is therefore a prerequisite of each and every SBU and product/service offering.

1.3. World over, the current and most popular way of remaining the preferred supplier is anchored on the extent and depth to which quality is managed and assured in the value chain. Customer centric organisations always outcompete rivals in the market and will continue to claim the market share in future.

2. Key considerations in Quality Assurance:

2.1. The quality management system: The Company will implement and maintain internationally recognised management systems right across all SBUs. Quality is the integral component that will distinguish us from our competitors. It is an integral part of our distinctive competencies. All SBUs will be certified or accredited to ISO and other internationally recognised standards

2.2. The monitoring, measurement, analysis and reporting on quality: a modern central laboratory with onsite laboratories will be established for the purposes of inspecting, testing, evaluation, calibration, certification and monitoring of quality parameters.

2.3. Research and development on current and future customer and stakeholder preferences, needs and expectations: continual improvement is a key principle in Quality Management and all ISO Systems and TD Holdings will have a fully-fledged Research and Development arm as part of Quality Assurance.

TD HOLDINGS
Vision | Leadership | Legacy

Our Technical Partners

COEGA

ELAN PROPERTY GROUP

Isiphethu

SPEC

soventix

Royal HaskoningDHV
Enhancing Society Together

marel POULTRY

National Halaal Authority of Zimbabwe

Hubbard

STORK POULTRY PROCESSING

Schuback since 1757

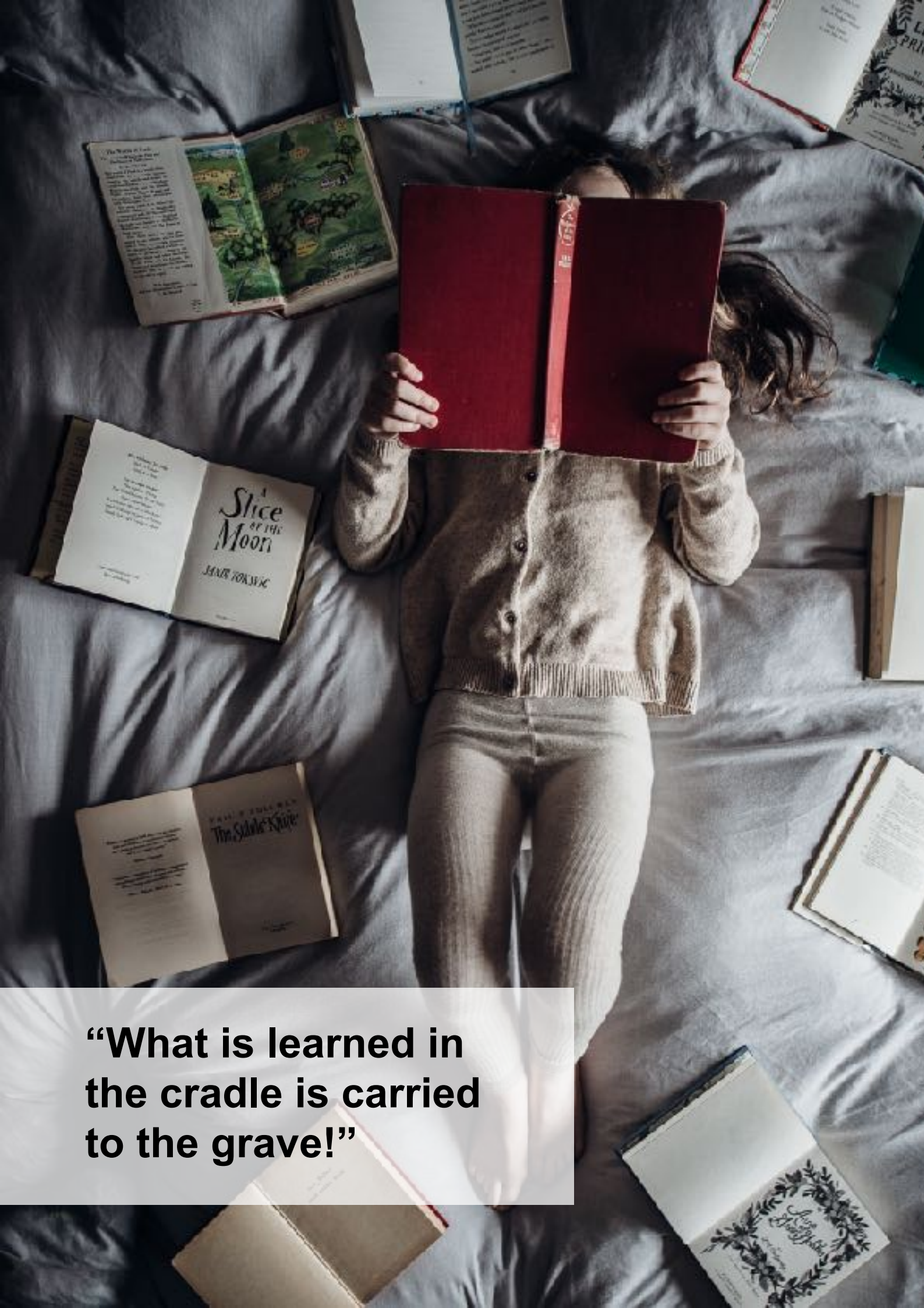
C-LINES

EMKA INCUBATORS

LIQUID INTELLIGENT TECHNOLOGIES

GEA

Corixa



“What is learned in the cradle is carried to the grave!”

TDH projects are aligned with and address some if not all of the United Nations Sustainable Development Goals



TD PHILANTHROPY

1. TD Holdings begins its operations understanding the full responsibility to the environment in which we operate. Our corporate social responsibility and philanthropy programs are birthed at the centre of the group's vision of participating fully in our sustainability initiatives in the areas we operate. The planning for, and execution of the overall strategy instructs corporate social responsibility programs that contribute to our communities health and future growth.
2. To ensure that our programs are aligned with community aspirations, we begin by presenting the positive initiatives we are currently planning for followed by engagement of stakeholders in refining them, then implementation. We are confident that we will be able to share and celebrate the progress as we begin this journey because there is simply no room for any company that is not socially responsible and that does not integrate a sense of responsibility in every action it performs.
3. TD Holdings subscribes fully to the Sustainable Development Goals as set by the United Nations. The socio-economic impacts of each strategic business unit are researched and documented. The Sustainable Development Goals represent human needs and basic rights that every individual around the world should be able to enjoy – freedom from extreme poverty and hunger; quality education, productive and decent employment, good health and shelter; the right of women to give birth without risking their lives; and a world where environmental sustainability is a priority, and women and men live in equality.
4. TD Holdings will create employment, bring goods and services to rich and poor alike, and play a host of other functions within the societies we live, work and play. We commit to playing these roles responsibly and in ways that contribute to sustainable economic and social development for all. We hope that our small contribution to this global initiative will have a humble positive impact on our local communities to achieve the MDGs and that we can finally claim to live in a world where every person's human rights are protected and fulfilled.
5. As our operations commence, our duty is to ensure continuous monitoring and evaluation of the impacts of our businesses in their communities. Our governance codes demand that we report systematically on the progress of the reports.
6. TD Holdings is a clean energy provider, striving in contributing to environmental protection and a better world itself. Indeed, this is our mission: to change people's lives through innovative clean energy solutions, food security, clean water, efficient transport systems, shelter, underlined by solid fintech solutions. More than that, if we didn't contribute to a greener environment in the region where we operate, encourage development in the communities in which we work, or help to bring power to off-grid populations in Zimbabwe; we would not be TD Holdings.
7. That is the reason why our commitment is a long term one: we firmly believe in the better future that will come through the renewable energy we generate, the food we

produce, the financial support to our core areas of focus as well as genuine concern about the welfare of our neighbours and our employees.

8. Focus Areas

9. Contribution to the Development of Communities

9.1.TD Holdings confirms that it will, where possible, contribute to the development of the communities in which its activities are predominantly conducted. We aim to be seen as socially responsible and an investor of choice. To achieve this, we commit to:

9.2.2.1.Promoting strong relationships with, and enhancing the capacities of, the communities of which we are a part;

9.3.2.2.Seeking regular engagement about issues that may affect these communities;

9.4.2.3.Reflecting the priorities of local people, sustainability and cost-effectiveness in our support for community projects; and

9.5.2.4.Increasingly seeking to assess the contribution our operations make to local social and economic development and to report on it.

10. Values and Principles

10.1.TD Holdings operates within unique communities and a diverse range of people and lifestyles. It recognises that by maintaining and contributing to the communities, it can assist in creating a vibrant, sustainable and just community for all residents and visitors.

10.2.

11. Sponsorships, Assistance and Charitable Giving

11.1.9.1.TD Holdings is committed to ensuring that its financial arrangements are carried out ethically. The purpose of this paragraph is to provide a framework to regulate the making of Community Assistance by the company.

12. Focus Areas

12.1.Contributing to local communities is at the heart of our values. We know that without the partnership and consent of the communities in which we operate, we cannot and will not be able to continue to develop our business in an ethical manner. We have an inviolable commitment to fully and openly engage with those communities close to any proposed site and incorporate any concerns they might have in our planning considerations. In addition, we ensure that communities benefit from being located near our sites, whether through community funds, direct investment from TD Holdings strategic business units, or a combination of both.

12.2. We are constantly working to better the execution and implementation of our corporate social and economic plans for the greater good of the communities surrounding our business units. Our CSI initiatives span over several categories, including education, health, small business development and community infrastructure. Education is the primary focus area of our CSI initiatives as we believe in providing the leaders of tomorrow with every possible advantage. The majority of our projects, therefore, invest in the education of our communities, enabling them to create a brighter future for themselves.

12.3. As well as our sustainability objectives, we have a commitment to human development through the following areas of choice:

12.4. Conservation of The Environment

12.5. Health

12.6. Education

12.7. Powering Communities with Clean Energy

12.8. Water and Sanitation

12.9. Waste Management

12.10. Tourism Meetings and Incentives Activity

12.11. Employee Social Engagement

12.12. Common Infrastructure: Road Infrastructure, Sports Infrastructure, Leisure Infrastructure:

12.13. Housing Development

12.14. Commitment with Employees

12.15. Health and Safety

12.16. Devolution and Local Economies

13. Cross Cutting Matters:

13.1. The Girl Child

13.2. War Veterans

13.3. Widows

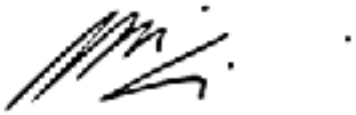
13.4. The Elderly

13.5. Orphans

14. Our planned Philanthropy and Corporate Social Responsibility initiatives are a major part of our DNA and a huge source of pride for everyone who will work at TD Holdings. This is because we engage, agree and are in constant dialogue with our stakeholders. It is through these initiatives that our employees will be able to connect with the human value of the products and services we produce.

15. The journey has just begun. Our Philanthropy and Corporate Social Responsibility train has departed. We invite all of you to join us as we travel to the next station.

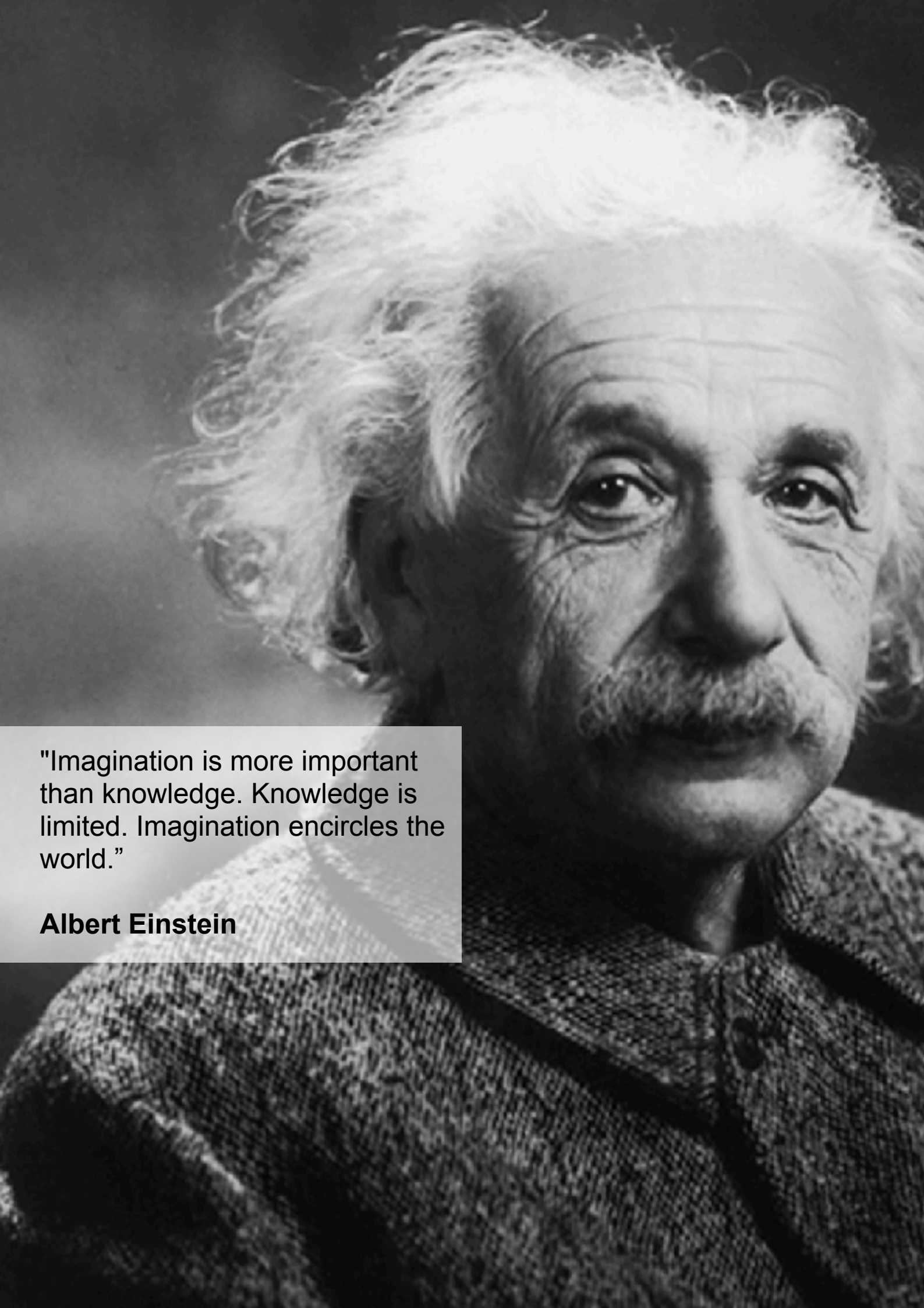
Yours Sincerely

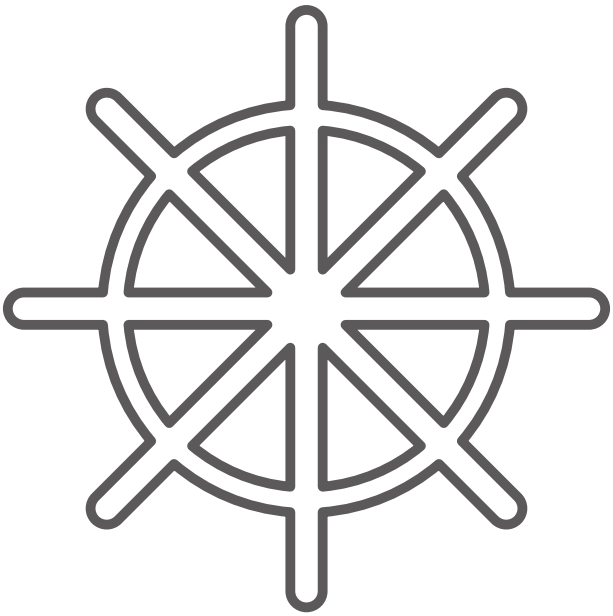


DR. G.GONO

CHAIRMAN AND VISION CONSULTANT

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"Imagination is more important than knowledge. Knowledge is limited. Imagination encircles the world."
Albert Einstein



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